

Parshva Enterprises Ltd.

C.I.N=L51909MH2017PLC297910



Date: 14.05.2024

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Sub: Requirement letter w.r.t application seeking NOC under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir,

This has reference to w.r.t application seeking NOC under Regulation 37 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, in relation to the Proposed Scheme of Arrangement between Parshva Enterprises Limited (Demerged Company) and Simandhar Impex Limited (Resulting Company) and their respective shareholders and creditors.

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Parshva Enterprises Ltd

Prashant Vora
Managing Director
DIN: 06574912

PARSHVA
ENTERPRISES

Parshva Enterprises Ltd.

C.I.N=L51909MH2017PLC297910



To,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement between Parshva Enterprises Limited (Demerged Company) and Simandhar Impex Limited (Resulting Company) and their respective shareholders

Dear Sir,

In connection with the above application, we hereby confirm that:

1. Resulting/Transferee entity will not issue/reissue shares not covered under the draft scheme.
2. As on date of application, there are no outstanding Warrants/ instruments/agreements which give right to any person to take the equity shares in the resulting/transferee entity at any future date.

For Parshva Enterprises Ltd

Prashant Vora
Managing Director
DIN: 06574912

PARSHVA
ENTERPRISES

PRIOR HISTORY OF THE COMPANY

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement between Parshva Enterprises Limited (Demerged Company) and Simandhar Impex Limited (Resulting Company) and their respective shareholders.

Brief History of our Company

Parshva Enterprises Limited was originally incorporated as a public limited company under the Companies Act, 2013 pursuant to a certificate of incorporation issued by the Registrar of Companies, dated July 27, 2017 with the name 'Parshva Enterprises Limited'. Our corporate identification number is L51909MH2017PLC297910. The company got listed on SME Platform of BSE Limited dated July 01, 2019.

Major events of our Company :

Some of the key events in the history of our Company are set forth below:

Financial Year	Event
2018	Incorporated under Companies Act, 2013 as "Parshva Enterprises Limited"
2018	Achieved turnover of Rs. 476.29 Lakhs in the first year.
2019	Ventured into real estate business. Listed On SME Platform of BSE Limited and Achieved turnover above Rs. 7.00 Crores
2020	Achieved turnover above Rs. 10.00 Crores
2021	Issue and allotment of 2,85,000 on preferential basis
2022	Issue and allotment of 67,54,749 Bonus Equity Shares, achieved a Paid Up Capital above Rs. 10.00 Crores. Company has successfully migrated from BSE SME Platform to the main board of BSE Limited w.e.f. 4th May, 2022
2023	Achieved turnover above Rs. 18.00 Crores Incorporated two wholly owned subsidiary Company i.e. Parshva Multitrade Limited and Simandhar Impex Limited
2024	Issue and allotment of 1,40,000 on preferential basis

SIMANDHAR IMPEX LIMITED

CIN:U46498MH2023PLC415552 Email: harshvora090@gmail.com

811A Wing, Jaswanti Allied BusinessCenterKanchpada, Malad,Mumbai, Malad West, Maharashtra,India, 400064.

Date: 14.05.2024

To,
The General Manager,
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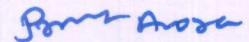
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In connection with the above application, we hereby confirm that:

- a) Equity shares issued by the company pursuant to the scheme of amalgamation/ arrangement shall be listed on the BSE Limited, subject to SEBI granting relaxation from applicability under Rule 19(2) (b) of the Securities Contract (Regulation) Rules, 1957.
- b) The company shall comply with all the provisions contained in SEBI Mater circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 DIL1/CIR/P/2021/0000000665 dated June 20, 2023
- c) The company shall also fulfill the Exchange's criteria for listing and shall also comply with Rules, Byelaws, and Regulations of the Exchange and other applicable statutory requirements.

For Simandhar Impex Limited



Prashant Vora
Director
DIN: 06574912

SIMANDHAR IMPEX LIMITED

CIN:U46498MH2023PLC415552 Email: harshvora090@gmail.com

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In connection with the above application, we hereby confirm that:

- a) There will be no change in Share Capital of the resulting/transferee company till the listing of the equity shares of the company on BSE Limited.
- b) The shares allotted by the resulting company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange (this para shall also be included in the draft scheme of arrangement).

For Simandhar Impex Limited



Prashant Vora

Director

DIN: 06574912

SIMANDHAR IMPEX LIMITED

CIN:U46498MH2023PLC415552 Email: harshvora090@gmail.com

811A Wing, Jaswanti Allied BusinessCenterKanchpada, Malad,Mumbai, Malad West, Maharashtra,India, 400064.

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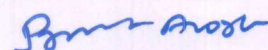
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For Simandhar Impex Limited



Prashant Vora

Director

DIN: 06574912